



# PNB

**Philippine National Bank**  
**Trust Banking Group**  
 Trunk Lines: 526-3131 / 891-6040 local 2307

## Annex "G"

### PNB OWNERSHIP STRUCTURE AS OF DECEMBER 31, 2014

|   |                      |                  | No. of Shares<br>Subscribed | Paid-In Capital<br>(No. of Shares @ 40.00) | Percentage of<br>Ownership |
|---|----------------------|------------------|-----------------------------|--|----------------------------|
| <b>COMMON SHARES</b>  |                      |                  |                             |  |                            |
| Private Stockholders<br>Breakdown                                 |                      |                  | 1,249,139,678               | 49,965,587,120.00                          | 100.00000%                 |
|   | Shares               | %                |                             |  |                            |
| Filipino  | 1,143,230,002        | 91.52139         |                             |  |                            |
| Foreign   | 105,909,676          | 8.47861          |                             |  |                            |
|   | <u>1,249,139,678</u> | <u>100.00000</u> |                             |  |                            |
| <b>TOTAL</b>  |                      |                  | <b>1,249,139,678</b>        | <b>49,965,587,120.00</b>                   | <b>100.00000%</b>          |
|   |                      |                  |                             | <b>SHARES</b>                              | <b>PERCENTAGE</b>          |
| Total Shares Issued and Outstanding<br>Common                     |                      |                  | 1,249,139,678               | 1,249,139,678                              | 100.00000                  |
| Foreign Ownership Limit   |                      |                  |                             | 499,655,871                                | 40.00000                   |
| Foreign Ownership Level   |                      |                  | PCD                         | 105,653,011                                | 8.45806                    |
|   |                      |                  | Non-PCD                     | 256,665                                    | 0.02055                    |
|   |                      |                  |                             | <u>105,909,676</u>                         | <u>8.47861</u>             |
| TOTAL NUMBER OF PNB STOCKHOLDERS AS OF DECEMBER 31, 2014 - 30,167 |                      |                  |                             |  |                            |

*[Handwritten signature]*