

## Philippine National Bank Trust Banking Group Trunk Lines: 526-3131 / 891-6040 local 2307

PNB OWNERSHIP STRUCTURE AS OF OCTOBER 31, 2014

	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00	Percentage of Ownership
COMMON SHARES  Private Stockholders Breakdown  Shares % Filipino 1,143,230,002 91.52139  Foreign 105,909,676 8.47861 1,249,139,678 100.00000	1,249,139,678	49,965,587,120.00	100.00000%
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
Total Shares Issued and Outstanding Common	1,249,139,678	SHARES 1,249,139,678	PERCENTAGE 100.00000
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD Non-PCD	105,653,011 256,665 105,909,676	8.45806 0.02055 8.47861

TOTAL NUMBER OF PNB STOCKHOLDERS AS OF OCTOBER 31, 2014 - 30,198