

## Philippine National Bank Trust Banking Group Trunk Lines: 526-3131 / 891-6040 local 2307

Annex "G"

PNB OWNERSHIP STRU	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00	Percentage of Ownership
COMMON SHARES  Private Stockholders Breakdown  Shares % Filipino 1,131,961,525 90.61929  Foreign 117,178,153 9.38071 1,249,139,678 100.00000	1,249,139,678	49,965,587,120.00	100.00000%
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
Total Shares Issued and Outstanding Common	1,249,139,678	SHARES 1,249,139,678	PERCENTAGE 100.00000
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD Non-PCD	116,921,488 256,665 117,178,153	9.36016 0.02055 9.38071
Domestic Ownership Level		1,131,961,525	90.61929