



# PNB

**Philippine National Bank**  
**Trust Banking Group**  
 Trunk Lines: 526-3131 / 891-6040 local 2307

## ANNEX "D"

### PNB OWNERSHIP STRUCTURE AS OF MAY 29, 2015

|  | No. of Shares<br>Subscribed | Paid-In Capital<br>(No. of Shares @ 40.00) | Percentage of<br>Ownership |
|--|-----------------------------|--|----------------------------|
| <b>COMMON SHARES</b>   |                             |  |                            |
| Private Stockholders<br>Breakdown                            | 1,249,139,678               | 49,965,587,120.00                          | 100.00000%                 |
|  | <u>Shares</u>               | <u>%</u>                                   |                            |
| Filipino   | 1,131,961,525               | 90.61929                                   |                            |
| Foreign  | 117,178,153                 | 9.38071                                    |                            |
|  | <u>1,249,139,678</u>        | <u>100.00000</u>                           |                            |
| <b>TOTAL</b>   | <b>1,249,139,678</b>        | <b>49,965,587,120.00</b>                   | <b>100.00000%</b>          |
|  |                             | <b>SHARES</b>                              | <b>PERCENTAGE</b>          |
| Total Shares Issued and Outstanding<br>Common                | 1,249,139,678               | 1,249,139,678                              | 100.00000                  |
| Foreign Ownership Limit                                      |                             | 499,655,871                                | 40.00000                   |
| Foreign Ownership Level                                      | PCD                         | 116,921,488                                | 9.36016                    |
|  | Non-PCD                     | 256,665                                    | 0.02055                    |
|  |                             | <u>117,178,153</u>                         | <u>9.38071</u>             |
| TOTAL NUMBER OF PNB STOCKHOLDERS AS OF MAY 29, 2015 - 30,089 |                             |  |                            |