

Philippine National Bank Trust Banking Group Trunk Lines: 526-3131 / 891-6040 local 2307

ANNEX "D"

PNB OWNERSHIP	STRUCTURE	AS OF APRIL	30 2015

	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00	Percentage of Ownership
COMMON SHARES			
Private Stockholders Breakdown	1,249,139,678	49,965,587,120.00	100.00000%
Shares % Filipino 1,131,961,525 90.61929 Foreign 117,178,153 9.38071 1,249,139,678 100.00000			
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
		SHARES	PERCENTAGE
Total Shares Issued and Outstanding Common	1,249,139,678	1,249,139,678	100.00000
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD Non-PCD	116,921,488 256,665	9.36016 0.02055 9.38071
		117,178,153	9.36071

TOTAL NUMBER OF PNB STOCKHOLDERS AS OF APRIL 30, 2015 - 30,110