

Philippine National Bank Trust Banking Group Trunk Lines: 526-3131 / 891-6040 local 2307

Annex "G"

	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00	Percentage of Ownership
COMMON SHARES			
Private Stockholders			
Breakdown	1,249,139,678	49,965,587,120.00	100.00000%
Shares %			_
Filipino 1,143,230,002 91.52139			
Foreign 105,909,676 8.47861	×	8 8	
1,249,139,678 100.00000			
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
		SHARES	PERCENTAGE
Total Shares Issued and Outstanding		1,249,139,678	100.00000
Common	1,249,139,678		
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD	105,653,011	8.45806
	Non-PCD	256,665	0.02055
		105,909,676	8.47861
Domestic Ownership Level		1,143,230,002	91.52139
TOTAL NUMBER OF PNB STOCKHOLDEF			