

Philippine National Bank Trust Banking Group Trunk Lines: 526-3131 / 891-6040 local 2307

ANNEX "D"

PNB OWNERSHIP STRUC			
	No. of Shares	Paid-In Capital	Percentage of
	Subscribed	(No. of Shares @ 40.00	Ownership
COMMON SHARES		- 2	
Private Stockholders	4 040 420 679	49,965,587,120.00	100.00000%
Breakdown	1,249,139,678	49,965,567,120.00	100.00000 /0
Shares %		s s	
Filipino 1,143,230,002 91.52139		e 18	
Filipino 1,145,250,002 31.02100			
Foreign 105,909,676 8.47861			
1,249,139,678 100.00000			
	ži.	P	
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
		я	
9 9		SHARES	PERCENTAGE
Total Shares Issued and Outstanding		1,249,139,678	100.00000
Common	1,249,139,678		
E		499,655,871	40.00000
Foreign Ownership Limit	, in	433,000,071	40.00000
Foreign Ownership Level	PCD	105,653,011	8.45806
Ordigit Ownership Level	Non-PCD	256,665	0.02055
		105,909,676	8.47861
TOTAL NUMBER OF PNB STOCKHOLDERS AS OF JANUARY 31, 2015 - 30,157			
	4	a 16	

