

Office of the Corporate Secretary

Direct Line: 536-0540 Trunk Lines: 891-6040 to 70

Local: 4106

March 8, 2018

PHILIPPINE DEALING & EXCHANGE CORPORATION

37th Floor, Tower 1, The Enterprise Center 6766 Ayala Avenue corner Paseo de Roxas Makati City

Attention: Ms. Erika Grace C. Alulod

Head - Issuer Compliance and Disclosure Department

Dear Ms. Salonga:

We are pleased to furnish the Philippine Dealing and Exchange Corporation (PDEx) a copy of our disclosure to the Philippine Stock Exchange regarding the Notice of Analysts' Briefing of the Bank, together with LT Group, Inc.

We trust you will take note accordingly. Thank you.

Very truly your

MAILA KATIRINA Y. ILARE

Corporate Secretary

C01507-2018

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 8, 2018

2. SEC Identification Number

AS096-005555

3. BIR Tax Identification No.

000-188-209-000

4. Exact name of issuer as specified in its charter

Philippine National Bank

- 5. Province, country or other jurisdiction of incorporation Philippines
- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila Postal Code 1300

8. Issuer's telephone number, including area code (632) 526-3131 to 70/(632) 891-6040 to 70

Former name or former address, if changed since last report Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	Ī
Common Shares	1,249,139,678	

11. Indicate the item numbers reported herein

Item 9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to

the Corporate Information Officer of the disclosing party.



PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure
Notice of Analysts' Briefing
Background/Description of the Disclosure

March 8, 2018

Securities and Exchange Commission G/F Secretariat Building PICC Complex, Roxas Boulevard Pasay City

Attention: DIRECTOR VICENTE GRACIANO P. FELIZMENIO, JR.

Director, Markets and Securities Regulation Department

The Philippine Stock Exchange 6th Floor PSE Tower 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

Attention: MR. JOSE VALERIANO B. ZUÑO III

OIC - Head, Disclosure Department

Gentlemen:

Please be advised that the Philippine National Bank, together with LT Group, Inc., will conduct an Analysts' Briefing on the Companies' Financial Results for the Full Year 2017 on Friday, March 16, 2018, at 3:30 in the afternoon at LT Group Inc.'s office located at:

11th floor Unit 3 Bench Tower 30th Street corner Rizal Drive, Crescent Park West 5 Bonifacio Global City, Taguig City.

The briefing is exclusive to investment/equity analysts. Interested parties are requested to confirm their attendance by Wednesday, March 14, 2018, by emailing:

Ms. Emeline Centeno – Investor Relations Officer Email: iru@pnb.com.ph or centenoec@pnb.com.ph

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission and the Philippine Stock Exchange.

Very truly yours,
PHLIPPPINE NATIONAL BANK

By:

(original signed)
MAILA KATRINA Y. ILARDE
Corporate Secretary

Type of Briefing	Analysts' Briefing
Subject of the Briefing	Financial Results for the Full Year 2017
Date of the Briefing	Mar 16, 2018
Time	3:30 p.m.
Venue	11th Floor Unit 3 Bench Tower 30th Street corner Rizal Drive, Crescent Park West 5 Bonifacio Global City, Taguig City
Contact Person	Emeline C. Centeno
Contact Details	iru@pnb.com.ph or centenoec@pnb.com.ph

Other Relevant Information		
None.		
Filed on behalf by:		
Filed on behalf by: Name	Maila Katrina Ilarde	***************************************