



PHILIPPINE NATIONAL BANK
 Trust Banking Group
 Trunk Lines: 526-3131/891-6040 local 2307

Annex "F"

PNB OWNERSHIP STRUCTURE AS OF MARCH 31, 2018

Particulars	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ P40.00)	Percentage of Ownership																											
COMMON SHARES																														
Private Stockholders	1,249,139,678	49,965,587,120.00	100.0000%																											
Breakdown																														
Shares %																														
Filipino 1,152,925,408 92.2976																														
Foreign 96,214,270 7.7024																														
Total 1,249,139,678 100.0000																														
TOTAL	1,249,139,678	49,965,587,120.00	100.0000%																											
<table style="width:100%; border:none;"> <thead> <tr> <th></th> <th style="text-align:center">Shares</th> <th style="text-align:center">%</th> </tr> </thead> <tbody> <tr> <td>Total Shares Issued and Outstanding</td> <td style="text-align:right">1,249,139,678</td> <td style="text-align:right">100.0000</td> </tr> <tr> <td> Common</td> <td style="text-align:right">1,249,139,678</td> <td></td> </tr> <tr> <td>Foreign Ownership Limit</td> <td style="text-align:right">499,655,871</td> <td style="text-align:right">40.0000</td> </tr> <tr> <td>Foreign Ownership Limit</td> <td></td> <td></td> </tr> <tr> <td> PCD</td> <td style="text-align:right">96,016,606</td> <td style="text-align:right">7.6866</td> </tr> <tr> <td> Non-PCD</td> <td style="text-align:right">197,664</td> <td style="text-align:right">0.0158</td> </tr> <tr> <td> Total</td> <td style="text-align:right">96,214,270</td> <td style="text-align:right">7.7024</td> </tr> <tr> <td>Domestic Ownership Level</td> <td style="text-align:right">1,152,925,408</td> <td style="text-align:right">92.2976</td> </tr> </tbody> </table>					Shares	%	Total Shares Issued and Outstanding	1,249,139,678	100.0000	Common	1,249,139,678		Foreign Ownership Limit	499,655,871	40.0000	Foreign Ownership Limit			PCD	96,016,606	7.6866	Non-PCD	197,664	0.0158	Total	96,214,270	7.7024	Domestic Ownership Level	1,152,925,408	92.2976
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TOTAL NUMBER OF PNB STOCKHOLDERS AS OF MARCH 31, 2018 - 37,263																														