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"Annex G"

	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00	Percentage of Ownership
COMMON SHARES			
Private Stockholders			
Breakdown	1,249,139,678	49,965,587,120.00	100.00000%
Shares % Filipino 1,139,951,636 91.25894 Foreign 109.188.042 8.74106			
Foreign <u>109,188,042</u> 8.74106 1,249,139,678 100.00000			
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
	<u> </u>		
Total Shares leaved and Outstanding		SHARES	PERCENTAGE 100.00000
Total Shares Issued and Outstanding Common	1,249,139,678	1,249,139,678	100.00000
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD	108,931,401	8.72051
	Non-PCD	256,641	0.02055
		109,188,042	8.74106
Domestic Ownership Level		1,139,951,636	91.2589405394
TOTAL NUMBER OF PNB STOCKHOLDER			