



Annex "D"

PNB OWNERSHIP STRUCTURE AS OF APRIL 30, 2016

	No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00)	Percentage of Ownership
COMMON SHARES			
Private Stockholders Breakdown	1,249,139,678	49,965,587,120.00	100.00000%
	<u>Shares</u>	<u>%</u>	
Filipino	1,131,961,525	90.61929	
Foreign	117,178,153	9.38071	
	<u>1,249,139,678</u>	<u>100.00000</u>	
TOTAL	1,249,139,678	49,965,587,120.00	100.00000%
		SHARES	PERCENTAGE
Total Shares Issued and Outstanding Common	1,249,139,678	1,249,139,678	100.00000
Foreign Ownership Limit		499,655,871	40.00000
Foreign Ownership Level	PCD	116,921,488	9.36016
	Non-PCD	256,666	0.02055
		<u>117,178,153</u>	<u>9.38071</u>
Domestic Ownership Level		<u>1,131,961,525</u>	<u>90.61929</u>
TOTAL NUMBER OF PNB STOCKHOLDERS AS OF APRIL 29, 2016 - 29,954			

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